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FinancialPlanning

Wealthtech Weekly

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By Rob Burgess
Reporter

ETFs had a banner year in 2024, breaking records, surpassing $15 trillion globally, and $1.5 trillion in the U.S. Some ETFs in bitcoin, technology and clean energy were especially successful. The three U.S. ETFs with the best performance in 2024, as measured by total return data provided by Morningstar Direct, reflect the ongoing AI boom.

We compiled the 10 best-performing and 10 worst-performing ETFs domiciled in the U.S. in 2024.

I hope you'll check out the article, along with the rest of this week's stories.

As always, thank you for reading. Talk to you next Thursday!

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TOP STORIES

INVESTMENT STRATEGIES

The 10 best- and worst-performing ETFs of 2024

Funds in areas including bitcoin, technology and clean energy were especially successful.

- **JPMorgan advisor headcount remains steady**
  The number of financial advisors at America's biggest bank dropped slightly from last quarter but was still up from last year.
- **Preparing clients for natural disasters and other emergencies**
  Advisors say it's important to help clients plan ahead of time in order to survive and ultimately rebuild after an emergency.

- **How to help clients plan for the high costs of long-term health care**
  Part of clients' anxiety about this issue stems from the uncertainty of how much or how long such health care expenses will be incurred.
- **A health care planning checklist for financial advisors**
  Insurance, emergency savings and estate planning documents are among the topics advisors should consider reviewing with clients.

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